IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

The Weinstein Company Holdings LLC., et al.,

Debtors.

Chapter 11

Case No. 18-10601 (MFW)

(Jointly Administered)

ENTRY OF APPEARANCE AND REQUEST FOR NOTICES OF INCLUSION MEDIA, LLC PURSUANT TO FED.R.BANKR.P.2002 AND 9010 AND DEL.BANKR.L.R. 2002-1(d)

Pursuant to Federal Rules of Bankruptcy Procedure 2002(g) and 9010(b) and Local Rule of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware 2002-1(d), the undersigned counsel enters an appearance for Inclusion Media, LLC and requests that Inclusion Media, LLC be added to the official mailing matrix and service lists in these cases and that copies of all pleadings, motions, notices and other papers, filed or served, in these cases or any proceeding therein, be served upon the undersigned counsel at the following address or facsimile number:

Garvan F. McDaniel, Esq. [DE Bar #4167]

Hogan McDaniel

1311 Delaware Avenue

Wilmington, Delaware 19806

Telephone: (302) 656-7540 Facsimile: (302) 656-7599

Email: gfmcdaniel@dkhogan.com

Andrew K. Glenn, Esq.

KASOWITZ BENSON TORRES LLP

1633 Broadway

New York, New York 10019

Telephone: (212) 506-1700

Facsimile: (212) 506-1800

Email: AGlenn@kasowitz.com

PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs,

operating reports, plans of reorganization, and disclosure statements, including all amendments to any of the foregoing, whether formal or informal, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, facsimile, or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Entry of Appearance and Request for Notices nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Inclusion Media, LLC's (i) right to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) right to trial by jury in any proceeding so triable in any case, controversy or adversary proceeding; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Inclusion Media, LLC is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: May 1, 2018

Wilmington, Delaware

Hogan McDaniel

By: /s/Garvan F. McDaniel
Garvan F. McDaniel, Esq. (#4167)
1311 Delaware Avenue
Wilmington, Delaware 19806
Telephone: (302) 656-7540
Facsimile: (302) 656-7599

Email: gfmcdaniel@dkhogan.com

- and -

KASOWITZ BENSON TORRES LLP

Andrew K. Glenn, Esq. 1633 Broadway New York, New York 10019 Telephone: (212) 506-1700 Facsimile: (212) 506-1800 Email: AGlenn@kasowitz.com

Counsel to Inclusion Media, LLC